

PRESSTONIC To,

100% FIXED PRICE SME ISSUE
ISIN – INE0R1601012

 Application
You visualize. We realize. **PRESSTONIC ENGINEERING LIMITED** Form No.


3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS													<input type="checkbox"/> NSDL	<input type="checkbox"/> CDSL	6. INVESTOR STATUS			
															<input type="checkbox"/> Individual(s) - IND	<input type="checkbox"/> Hindu Undivided Family* - HUF	<input type="checkbox"/> Bodies Corporate - CO	<input type="checkbox"/> Systematically Important - NBFCs

4. APPLICATION DETAILS				5. CATEGORY
No. of Equity Shares having face value of ₹ 10/- each applied at the Issue Price i.e. at ₹ 72/- per Equity Share ¹				<input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB
(In Figures)		(In Words)		
ALLOTMENT WILL BE IN DEMAT MODE ONLY ²				
¹ Please note that applications must be made in minimum of 1,600 Equity Shares and further multiples of 1,600 Equity Shares accordingly. ² Please note that the trading of equity shares will be only in dematerialised mode on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE")				

7. PAYMENT DETAILS [IN CAPITAL LETTERS]															PAYMENT OPTION : FULL PAYMENT														
Amount Blocked (₹ in Figures)															(₹ in words)														
ASBA Bank A/c No.																													
Bank Name & Branch																													
OR UPI Id.																													
(Maximum 45 characters)																													

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8 A. SIGNATURE OF SOLE / FIRST APPLICANT <div style="border: 1px solid black; height: 100px; width: 100%;"></div>	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) <div style="border: 1px solid black; height: 100px; width: 100%;"></div>
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue	
	1)	
	2)	
Date:, 2023	3)	

 PRESSTONIC You visualize... We realize						<div style="background-color: #c00; color: white; padding: 5px; text-align: center;"> PRESSTONIC ENGINEERING LIMITED - INITIAL PUBLIC ISSUE - R </div>						<div style="background-color: #c00; color: white; padding: 5px; text-align: center;"> Acknowledgement Slip for Registered Broker/ SCSB/ CDP/ RTA </div>						<div style="text-align: right;"> Application Form No. PAN of Sole/First Applicant </div>					
DPID / CLID																							
Amount Blocked (₹ in figures)										ASBA Bank A/c No. / UPI ID													
Bank Name & Branch																							
Received from Mr./Ms. /M/s.																							
Telephone / Mobile								Email															

Stamp & Signature of SCSB Branch

PRESTONIC ENGINEERING LIMITED - INITIAL PUBLIC ISSUE - R	TEAR HERE			Name of Sole / First Applicant 	
		In Figures	In Words		Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA
	No. of Equity Shares				
	Issue Price				
	Amount Blocked (₹)				
ASBA Bank A/c No. / UPI ID: _____ Bank Name & Branch: _____				Acknowledgement Slip for Applicant	
				Application Form No.	

Important Note: Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated December 05, 2023 filed with the Registrar of Companies, Bangalore ("RoC"), General Information Document for investing in the public issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for allotment to me/us the Equity Shares in the Issue upon my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. I/we hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case may be. I/we hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/we authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in depository records. I/we note that in case of QIB applicant, the (i) SCSBs (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Retail Individual Applicant, based only on technical grounds and / or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/we authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue. I/we confirm that I/we have read the prospectus. The Investment decision cannot be based solely on the Prospectus and should be based on Independent Verification and External Advice.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, beneficial owner of such equity shares; (3) I am /we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/we confirm that my / our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U.S. Securities Act. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/we confirm that the Equity Shares applied by me / us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/we am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus, I/we authorize (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. (3) I/we hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/we hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs as per the existing policy of Government of India. OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 242 and 260 respectively of the Prospectus.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated Feb 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 72/- per equity share which has been decided by our Company, in consultation with Lead Manager, The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 1,600 Equity Shares and in multiples of 1,600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lot such that the application amount does not exceed ₹ 2,00,000/-. An application cannot be submitted for more than the issue size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹ 2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire Issue price of ₹ 72/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request in case of Retail Individual Investors applying through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All applicants including the Eligible NRIs on a non-repatriation basis can obtain the Application Form from the Registered Office of the Company or CDPs or RTAs or Registered Brokers from the centers. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Retail Individual Investors and Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors and Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI of any third party.
 - Retail Individual Investors and UPI Bidders applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 242 of the Prospectus.
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated Feb 13, 2020 and press release dated June 25, 2021.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 222 and 242 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange.

TEAR HERE

	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
<ul style="list-style-type: none">In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue.In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npciorg.in	<p>PRESSTONIC ENGINEERING LIMITED CIN No: U28995KA2021PLC145718 Registered Office: Sy. No. 2, Khatha No. 145, Hoysala Main Road, Pillappa Industrial Layout, Srigandhadakavalu, Sunkadakatte, Viswanedam, Bangalore, North Bangalore, Karnataka - 560091, India Tel. No.: +91 80 23480001; E-Mail ID: cs@presstonicng.co; Website: www.presstonic.com; Contact Person: Mrs. Sudha Gajjana Hegde, Company Secretary & Compliance Officer</p>	<p>CAMEO CORPORATE SERVICES LIMITED CIN No: U67120TN1998PLC041613 "Subramanian Building", #1, Club House Road, Chennai - 600 002, India; Telephone: +91-44-40020700, 28460390; E-mail: ipo@cameoindia.com; Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753</p>



Please scan this QR Code
to view the Prospectus

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Fixed Price Issue



PRESSTONIC ENGINEERING LIMITED

(Formerly known as Presstonic Engineering Private Limited)

Corporate Identity Number: U28995KA2021PLC145718, Date of Incorporation: March 23, 2021

Registered Office	Contact Person	Email and Telephone	Website
Sy. No. 2, Khatha No. 145, Hoysala Main Road, Pillappa Industrial Layout, Srigandhadakavalu, Sunkadakatte, Viswaneedam, Bangalore, North Bangalore, Karnataka – 560091, India	Mrs. Sudha Gajanana Hegde Company Secretary & Compliance Officer	Email: cs@presstonengg.co Tel No: +91 80 23480001	www.presstonic.com

NAMES OF PROMOTERS OF THE COMPANY

(i) Mr. Herga Poornachandra Kedilaya and (ii) Mr. Yermal Giridhar Rao

Details of Offer to Public

Type of Issue	Fresh Issue Size No of shares/ Amount	OFS Size	Total Issue Size No of shares/ Amount	Eligibility – 229(1) / 229(2) & Share Reservation amount QIB, NII & RII
Fresh Issue	32,36,800 Equity Shares aggregating to ₹ 2,330.50 Lakhs	Nil	32,36,800 Equity Shares aggregating to ₹ 2,330.50 Lakhs	The Issue is being made pursuant to Regulation 229(1) of SEBI ICDR Regulations, as the Company's post issue Paid-up capital would be less than ₹ 10.00 Crores (Rupees Ten Crores). For more information, please refer section "Issue Structure" beginning on Page 240 of the Prospectus.

These equity shares are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders - NIL

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band - Fixed Price Issue*	₹ 72/- Per Equity Share of Face Value of ₹ 10/- Each
Minimum Bid Lot Size	1,600 Equity Shares
Bid/Offer Opens On	December 11, 2023
Bid/Offer Closes On	December 13, 2023
Finalization of Basis of Allotment	December 14, 2023
Initiation of Refunds / unblocking of ASBA Accounts	December 15, 2023
Credit of Equity Shares to Demat accounts of Allottees	December 15, 2023
Commencement of trading of Equity Shares	December 18, 2023

*For details of basis of issue price, please refer to "Basis for Issue Price" beginning on page 81 of the Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price - Highest Price (in ₹)
Trailing Eighteen Months from the date of Prospectus	NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES A FRESH ISSUE OF EQUITY SHARES		

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹ 10/- each and the issue price is 7.2 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specified attention of the investors is invited to the section titled “**Risk Factors**” beginning on page no. 21 of the Prospectus and on page no. 9 of this Abridged Prospectus.

PROCEDURE

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e., www.nseindia.com and the LM (www.finshoregroup.com) and the Company (www.presstonic.com).

PRICE INFORMATION OF LEAD MANAGER: FINSHORE MANAGEMENT SERVICES LIMITED

Statement on Price Information of Last 7 (Seven) Issues (IPO) handled by Finshore Management Services Limited:

Sr. No.	Issue Name	Issue Size (₹ in Cr.)	Issue Price (In ₹)	Listing Date	Opening price on listing date (In ₹)	+/- % change in closing price, [+/- % change in closing benchmark] 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] – 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] – 180 th calendar days from listing
1	Containe Technologies Limited (BSE SME)	2.62	15/-	30/09/2022	23.10	186.67 [4.41]	510.00 [6.07]	332.80 [0.33]
2	Ambo Agritec Limited (BSE SME)	10.20	30/-	02/12/2022	40.10	19.83 [-3.23]	3.70 [-5.50]	-4.70 [0.16]
3	Arham Technologies Limited (NSE EMERGE)	9.58	42/-	15/12/2022	60.00	63.10 [-2.49]	20.83 [-7.45]	92.62 [1.01]
4	Indong Tea Company Limited (BSE SME)	13.01	26/-	21/02/2023	20.80	-44.46 [-4.05]	-11.58 [1.74]	-23.08 [7.05]
5	ITCONS E-Solutions Limited (BSE SME)	8.67	51/-	13/03/2023	46.99	-0.51 [3.30]	-21.57 [7.53]	3.04 [14.36]
6	Alphalogic Industries Limited (BSE SME)	12.88	96/-	14/07/2023	96.00	84.32 [-1.12]	209.69 [0.62]	N. A.
7	Holmarc Opto-Mechatronics Limited (NSE EMERGE)	11.40	40/-	25/09/2023	65.25	181.63 [-2.00]	N. A.	N. A.

Status as on 04-12-2023

GENERAL INFORMATION

Names of Lead Manager	Finshore Management Services Limited Telephone: +91 33 22895101, 46032561 Contact Person: Mr. S. Ramakrishna Iyengar Email: info@finshoregroup.com
Name of the Market Maker	NIKUNJ STOCK BROKERS LIMITED Telephone: +91 11 49863108 / +91 8700240043 Contact Person: Mrs. Monika Email: complianceofficer@nikunjonline.com
Name of Registrar to the Issue	CAMEO CORPORATE SERVICES LIMITED Telephone: +91 44 40020700, 28460390 Contact Person: Ms. K. Sreepriya Email: ipo@cameoindia.com

GENERAL INFORMATION	
Name of Statutory Auditor	“M/s. G R S M & Associates” Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes which is updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see the section titled “ Issue Procedure ” beginning at page no. 242 of the prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar to Issue and Share Transfer Agents Locations and Designated Collecting Depository Participant and stock brokers Locations, along with their names and contact details are available on the websites of the Stock Exchange as updated from time to time

PROMOTERS OF ISSUER COMPANY			
Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Mr. Herga Poornachandra Kedilaya	Individual	Mr. Herga Poornachandra Kedilaya, aged about 52 years, is the Promoter and Managing Director of our Company. He has been on the Board of Directors since 2021. He holds Bachelor’s Degree in Engineering from Bangalore University, Karnataka. As a young graduate employee itself, he had won many accolades in his brief stint as a Design Engineer. He started his career in the field of petrochemical industry as a design engineer for a couple of years, which was directly followed by an entrepreneurship spanning more than 26 years. He also has an in-depth knowledge of product pricing, Life Cycle Costing (L.C.C), RAMS (Reliability, Availability, Maintainability and Safety), Channel and Retail distribution networking pan India and all the facets of commercial banking like handling bank guarantees, Letter of credits, export financing, taxation and other statutory requirements. He is a visionary and provides valuable strategies and guidance to his teams. He has a unique techno-commercial knowledge of handling both B2B and B2C models and is very well versed in product pricing and in establishing product channel partnership networks for accelerating scalability.
2.	Mr. Yermal Giridhar Rao	Individual	Mr. Yermal Giridhar Rao, aged about 53 years, is the Promoter and Wholetime Director of our Company who has been designated as the Joint Managing Director of the Company. He has been on the Board of Directors since 2021. He holds a Master of Technology from Mangalore University in the year 1994. He is an accomplished Director with a distinguished educational background. He started his career at M/s. Alfred Herbert India Ltd. as Executive – Industrial Engineering from September’ 1993 to April’ 1994 and then at M/s. Shetron Ltd. in Bangalore as Jr. Executive – Maintenance from May’ 1994 to August’ 1996 before co-founding Presston Engineering Corporation in 1996. As the Director of Presstonic Engineering Ltd, he has led cross functional teams like design, product development and manufacturing. He has played a pivotal role in strategic planning, business development and fostering a culture of innovation, leading the company to sustained growth.

For further details, please refer to chapter “**Our Promoter and Promoter Group**” beginning on page no. 157 of the prospectus

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Our Company was originally formed as a Partnership Firm by **Mr. Herga Poornachandra Kedilaya** and **Mr. Yermal Giridhar Rao** under the name and style of “**Presston Engineering Corporation**” pursuant to a Deed of Partnership dated June 03, 1996. M/s. Presston Engineering Corporation was thereafter converted into a Private Limited Company in the name of “**Presstonic Engineering Private Limited**” vide Certificate of Incorporation dated March 23, 2021 under the provisions of the Companies Act, 2013 and thereafter converted into Public Limited “**Presstonic Engineering Limited**” vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 31, 2023 issued by Registrar of Companies – Bangalore.

Our Company manufactures Metro Rail Rolling Stock Products, Metro Rail Signalling Products, Infrastructure Products and supplies to renowned Global and Domestic OEM’s engaged in the Rail and Metro Rail Rolling stock and Signalling equipments manufacturing and servicing companies. Our manufacturing facility is spread over approx. 28,317.50 sq.ft. situated at Sy. No. 2, Khatha No. 145, Hoysala

Main Road, Pillappa Industrial Layout, Srigandhadakavalu, Sunkadakatte, Viswaneedam, Bangalore, North Bangalore, Karnataka – 560091 is equipped with latest machineries, equipment and instruments which is capable of manufacturing of diverse products for Railways and Metros.

(For Detailed information, please refer to chapter titled **“Our Business”** beginning from page no. 110 of the prospectus)

Our Product Offering:

Metro Rail Rolling Stock Products:

Rolling Stock Interior Products: Saloon Bucket/Plain Type Seat, Custom Colored Engineered Handles, Grab Pole System, Hand Rail System, Emergency Evacuation Ramp, Honeycomb Partition Panels etc.

Rolling Stock Non-Interior Products: Aluminum Cable Management Systems, Cab Handrail, Under Carriage Frame Module, Air Handling Unit, Battery Box, Equipment Mounting Frames, Gangway Frame, Driver Foot Rest Assembly, Enclosure Box, Driver Simulator Cabin etc.

Metro Rail Signaling Products:

IP Rated Enclosures, Beacon Mounting Brackets, Ballast less Support Bracket, DCS Mast, Ladder Assembly with DCS Mast Platform etc.

Infrastructure Products:

Steel Structure and Aluminium Murals, Support Structure for Solar Panels, Wire Form and Cable Trays etc.

Revenue segmentation by product offering: Please refer to **“Our Business”** beginning on page 110 of the Prospectus.

Geographies Served: India. For detailed revenue segmentation by geographies, please refer to **“Our Business”** beginning on page 110 of the Prospectus.


Key Performance Indicators: Revenue from operations, EBITDA and Net Profit Margin

Industries Served: Rail and Metro Railway Industry. Revenue segmentation in terms of top 5/10 clients or Industries, please refer to **“Our Business”** beginning on page 110 of the Prospectus.

Employees Strength: As on date of Prospectus, we have a total of 162 employees (Permanent: 36 and Contractual: 126).

Intellectual Property:

Trademarks:

Trademark	Registration No/ Application No	Class of Registration	Trademark Type	Date of Issue/ Application	Status
 PRESSTONIC You visualize... We realize	5967507	6	Device	June 05, 2023	Objected

Designs:

Design Particulars	Registration No/ Application No	Class of Registration	Date of Issue/ Application	Status
Retractable Ramp Assembly	384724-001	12-05	April 25, 2023	Registered
Stainless Steel Bucket Type Seat and Frame Assembly	384723-001	06-01	April 25, 2023	Pending
Flip-up Seat Assembly	384725-001	06-01	April 25, 2023	Pending

Market Share: Not ascertainable

Manufacturing Plant: Sy. No. 2, Khatha No. 145, Hoysala Main Road, Pillappa Industrial Layout, Srigandhadakavalu, Sunkadakatte, Viswaneedam, Bangalore, North Bangalore, Karnataka – 560091, India

Our Business Strategy:

• Focus on Increase in Volume of Sales	• Reduction of operational costs and achieving efficiency
• Improving operational efficiencies	• Leverage and enhance our goodwill in the market
• Leveraging our Market skills and Relationships	

BOARD OF DIRECTORS

Sl. No.	Name	Designation	Experience & Educational Qualification	Other Directorship / Ventures
1	Herga Poornachandra Kedilaya	Managing Director	Mr. Herga Poornachandra Kedilaya , aged about 52 years, is the Promoter and Managing Director of our Company. He has been on the Board of Directors since 2021. He holds Bachelor's Degree in Engineering from Bangalore University, Karnataka. As a young graduate employee itself, he had won many accolades in his brief stint as a Design Engineer. He started his career in the field of petrochemical industry as a design engineer for a couple of years, which was directly followed by an entrepreneurship spanning more than 26 years. He also has an in-depth knowledge of product pricing, Life Cycle Costing (L.C.C), RAMS (Reliability, Availability, Maintainability and Safety), Channel and Retail distribution networking pan India and all the facets of commercial banking like handling bank guarantees, Letter of credits, export financing, taxation and other statutory requirements. He is a visionary and provides valuable strategies and guidance to his teams. He has a unique techno-commercial knowledge of handling both B2B and B2C models and is very well versed in product pricing and in establishing product channel partnership networks for accelerating scalability.	Nil
2	Yermal Giridhar Rao	Joint Managing Director and Chief Financial Officer	Mr. Yermal Giridhar Rao , aged about 53 years, is the Promoter and Wholtime Director of our Company who has been designated as the Joint Managing Director of the Company. He has been on the Board of Directors since 2021. He holds a Master of Technology from Mangalore University in the year 1994. He is an accomplished Director with a distinguished educational background. He started his career at M/s. Alfred Herbert India Ltd. as Executive – Industrial Engineering from September' 1993 to April' 1994 and then at M/s. Shetron Ltd. in Bangalore as Jr. Executive – Maintenance from May' 1994 to August' 1996 before co-founding Presston Engineering Corporation in 1996. As the Director of Presstonic Engineering Ltd, he has led cross functional teams like design, product development and manufacturing. He has played a pivotal role in strategic planning, business development and fostering a culture of innovation, leading the company to sustained growth.	Nil
3	Kodipadi Yerkadithaya Supriya Murthy	Non-Executive Director	Ms. Kodipadi Yerkadithaya Supriya Murthy , aged about 57 years, is the Non-Executive Director of our Company since July 03, 2023. She has done her graduation in Commerce from Bangalore University (1987), Post Graduate Diploma in Interior Decoration & Designing from India International Trade Center. She also holds a Degree Course in Bharatanatyam from Keshava Nithyashala, School of Bharathanatya, Bangalore. Ms. Kodipadi Yerkadithaya Supriya Murthy is an efficient and competent individual who has more than 20 years of working experience as an entrepreneur in various field such as architecture, interior design, organic farming, Desi cow advocate and yogic healing. She has been Bharatanatyam dancer for over 20 years and was a cultural ambassador at Festival of India in Russia. She was a member of Organic Farming Association of India (OFAI) and awarded by Karnataka Govt. as a Natya Vidushi in 1985. Now, she is a co-founder and advisor of a Construction and Landscaping firm.	Nil
4	Vidyalakshmi Rao	Non-Executive Director	Ms. Vidyalakshmi Rao , aged about 45 years, is the Non-Executive Director of our Company since July 03, 2023. Ms. Vidyalakshmi Rao is a highly accomplished and driven person with a Bachelor of Commerce degree from the University of Mysore. With a strong background in accounting, costing, and logistics, she has been effectively leading financial planning and analysis. She has around 10 years in the field of supply chain operations and negotiating vendor contracts and her expertise in this field has proved beneficial for organizational efficiency. Vidyalakshmi is a strategic thinker and has demonstrated great leadership skills.	Nil
5	Jyotsna Rajsekar Belliappa	Independent Director	Ms. Jyotsna Rajsekar Belliappa , aged about 58 years, is the Non-Executive Independent Director of our Company since July 03, 2023. Ms. Jyotsna Rajsekar Belliappa is a Social Responsibility professional with deep operational experience in evaluating and managing social risk in the supply chain for 2 international Retailers – Gap International Sourcing Inc, India Liaison Office, Bangalore from November' 1999 to November' 2006 and Marks and Spencer – South Asia from November' 2006 to September' 2015. She has also been associated with Centre for Environment Education - Project Office Virajpet, Karnataka from the year 1995 to November' 1999 and Computer Point (I) Ltd from the year 1989 to 1991 i.e. during the early stages of her career. Over the span of her career, she has influenced various programmes benefitting more than 1,00,000 workers and community members across India, Sri Lanka and Bangladesh supply chain. She has deep experience in managing ambiguity and conflict and has a keen ability to listen as well as communicate across internal and external stakeholders. She is currently working as a Principal Consultant of BlueSky Sustainable Business LLP since September' 2015 and as a Consultant in The CSR Company International since February' 2018. She had won many accolades like Golden Peacock Award for Corporate Social Responsibility 2013 instituted by Institute of Directors, Business Responsibility Awards for the category - Best Corporate Sustainability Endeavour - Large Corporates instituted by FICCI, India and Parivartan Corporate Sustainability Stewardship Award 2013 instituted by Sustainable Business Leadership Forum, New Delhi.	• Bluesky Sustainable Business LLP

Sl. No.	Name	Designation	Experience & Educational Qualification	Other Directorship / Ventures
6	Nagendra Dattathreya Rao	Independent Director	Mr. Nagendra Dattathreya Rao , aged about 51 years, is the Non-Executive Independent Director of our Company since July 03, 2023. Mr. Nagendra Dattathreya Rao is a Designated Partner and Founder of CS Nagendra D. Rao and Associates, LLP, a firm of Practising Company Secretaries in Bengaluru. He also a Director in Institute of Social Auditors of India, a Section 8 Company registered under the Companies Act, 2013. Prior to setting up his independent practice, he has also worked in many Multinational Companies like, Sobha Limited, Indo Nissin Foods Private Limited and Weizmann Homes Limited. He was elected to the Managing Committee of Bangalore Chapter of the Institute of Company Secretaries of India (ICSI) for the period 2007-2010 and was also elevated to the position of Chairman of the Chapter. He also served as the Chairman of the Southern India Regional Council twice in his career. Further, he was elected to the Central Council of the ICSI for the term 2019-2022 and served as Vice-President of ICSI for the year 2020 before being elected as President for the year 2021. As a seasoned professional with decades of experience, his expertise makes him a name to be reckoned with in ICSI. With over 20 years of experience in Corporate Sector he specializes in Corporate and Securities Laws, Capital Markets Transactions, Business Planning, Mergers & Acquisitions, Financial Restructuring, Strategic Investment, Funds Planning & Arrangement. He was also a member of the Central Taxes, Corporate Laws & GST Committee of the Federation of Karnataka Chambers of Commerce & Industry Corporate Affairs and Taxation Committee of the Bangalore Chamber of Industry & Commerce. He has addressed several conferences, seminars, webinars and work-shops organised by the Professional Institutes and Trade Bodies at National as well as International level. In recognition for his outstanding service rendered in the field of education he was conferred the title “VIDYA VIKAS” by Dr. D.G. Shetty Educational Society (R), Dharwad, Karnataka.	<ul style="list-style-type: none"> Institute of Social Auditors of India Nagendra D Rao & Associates LLP

For further details, please refer to chapter “**Our Management**” beginning on page no. 142 of the prospectus.

OBJECT OF THE ISSUE

The Issue includes a fresh Issue of 32,36,800 Equity Shares of our Company at an Issue Price of ₹ 72/- per Equity Share aggregating to ₹ 2,330.50 Lakhs. Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on Stock Exchange.

The Objects of the Issue are:

- Funding Capital Expenditure towards Purchase of Additional Plant & Machinery
- Prepayment in full of certain borrowings availed by our company
- To meet the Working Capital Requirements
- To meet the Issue Expenses
- General Corporate Purposes

Our Company believes that listing will enhance our Company’s corporate image, brand name and create a public market for its Equity Shares in India. It will also make future financing easier and affordable in case of expansion or diversification of the business. Further, listing attracts interest of institutional investors as well as foreign institutional investors.

The main objects clause of our Memorandum enables our Company to undertake the activities for which funds are being raised in the Issue. The existing activities of our Company are within the object’s clause of our Memorandum. The fund requirement and deployment are based on internal management estimates and has not been appraised by any bank or financial institution.

Details of means of finance –

The fund requirements for each of the objects of the Issue are stated as follows: (₹ in lakhs)

Sr. No.	Objects of the Issue	Total Estimated Cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization Fiscal 2024
1	Funding Capital Expenditure towards purchase of additional plant and machinery	232.12	Nil	232.12	232.12
2	Prepayment in full of certain borrowings availed by our Company	500.00	Nil	500.00	500.00
3	Working Capital Requirements	923.38	Nil	923.38	923.38
4	Issue Related Expenses	325.00	Nil	325.00	325.00
5	General Corporate Expenses	350.00	Nil	350.00	350.00
	Total	2,330.50	Nil	2,330.50	2,330.50

For further details please refer to chapter “**Object of the issue**” beginning on page no. 72 of the prospectus.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: *Not Applicable*

Terms of Issuance of Convertible Security, if any: *Not Applicable*

SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1	Promoter and Promoter Group	44,70,680	100.00%
2	Public	-	-
	Total	44,70,680	100.00%

For further details please refer to “**Capital Structure**” beginning on Page no. 61 of the Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholder: *Not Applicable*

RESTATED AUDITED FINANCIALS

(₹ in Lakhs)

Particulars	For the period ended			
	30-09-2023	31-03-2023	31-03-2022	31-03-2021
Revenue from Operation	1,425.21	2,103.06	1,262.80	761.36
Net Profit/(Loss) before tax	203.57	355.55	21.44	(21.80)
Net Profit/(Loss) after tax	152.21	256.14	14.06	(16.94)
Equity Share Capital	447.07	223.53	223.53	223.53
Reserves and Surplus	198.50	269.83	13.69	(0.37)
Net worth	645.57	493.36	237.22	223.16
Earnings per Share (₹) (Basic & diluted) (As per Restated)	3.40	11.46	0.63	(0.76)
Earnings per share (₹) (Basic & diluted) (After Retrospective effect of Bonus)	3.40	5.73	0.31	(0.38)
Return on Net-Worth (%)	23.58%	51.92%	5.93%	-7.59%
Net Asset Value per share (₹) (As per Restated)	14.44	22.07	10.61	9.98
Net Asset Value Per Share (₹) (After Retrospective effect of Bonus)	14.44	11.04	5.31	4.99

For further Detailed information, please refer to Chapters “**Capital Structure**” and “**Basis for Issue Price**” beginning from page no. 61 and 81 of the Prospectus respectively.

INTERNAL RISK FACTORS

The below-mentioned risks are top 10 risk factors as per the Prospectus:

1. Our business is dependent on a few customers and the loss of, or a significant reduction in orders by such customers could adversely affect our business.
2. We rely significantly on some suppliers for the supply of our raw materials. If these suppliers are unable or unwilling to supply raw materials on time or otherwise fail to meet our requirements, our business will be harmed. An inability to procure the desired quality, quantity of our raw materials and components in a timely manner and at reasonable costs, or at all, may have a material adverse effect on our business, results of operations and financial condition
3. We are affected by the prices, availability, and quality of the raw materials used in our production.
4. Our Company has been incorporated upon conversion of Partnership Firm M/s. Presston Engineering Corporation thus we have limited operating history as a Company which may make it difficult for investors to evaluate our historical performance or future prospects.
5. We have only one manufacturing facility.
6. Delays or defaults in customer payments could adversely affect our financial condition.
7. Our success depends on stable and reliable logistics and transportation infrastructure. Disruption of logistics and transportation services could impair the ability of our suppliers to deliver materials or our ability to deliver materials to our customers and/ or increase our transportation costs, which may adversely affect our operations.
8. If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
9. Our Company is yet to place orders for purchase of machinery. Any delay in placing orders or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.

10. The Company faces the risk of Unexpected Costs overruns and Losses.

For further details please refer to the chapter “**Risk Factor**” on page no. 21 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Material Civil Litigations	Other Pending Litigations/ Actions	Aggregate amount involved (₹ in lakhs)
Company						
By the Company	01	Nil	Nil	Nil	Nil	25.70
Against the Company	Nil	Nil	Nil	Nil	Nil	Nil
Directors						
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies						
By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
Against Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

For further details of “**Outstanding Litigation and Material Developments**” please refer page no. 214 of the Prospectus.

B. Brief details of top 5 material outstanding litigations against the Company and amount involved: NIL

C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the promoters in the last 5 financial years including outstanding action, if any – NIL

D. Brief details of outstanding criminal proceedings against the promoters – NIL

For further details of “**Outstanding Litigation and Material Developments**” please refer page no. 214 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER

NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act and the guidelines/ regulations issued by the Government of India, or the guidelines/ regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the prospectus is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in the prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Retail Individual Investors and Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using UPI.
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors and Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
 - Retail Individual Investors and UPI Bidders using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 242 of the Prospectus
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares	30,73,600 Equity Shares	1,63,200 Equity Shares
Percentage of Issue Size available for allocation	94.96% of the Issue Size	5.04% of the Issue Size
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 1,600 Equity Shares each. For further details please refer to "Basis of Allotment" under Section titled "Issue Procedure" beginning on page 242 of the prospectus.	Firm Allotment
Mode of Application	Through ASBA Process or up to ₹ 5.00 lakhs through UPI for Individual Investors	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialised form.	Compulsorily in dematerialised form.
Minimum Application Size	For Other than Retail Individual Investors: 3,200 Equity Shares at Issue price of ₹ 72/- each so that the Application Value exceeds ₹ 2,00,000. For Retail Individuals: 1,600 Equity Shares at Issue price of ₹72/- each.	1,63,200 Equity Shares @ ₹72/- each
Maximum Application Size	For Other than Retail Individual Investors: 30,73,600 Equity Shares at Issue price of ₹72/- each. (The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.) For Retail Individuals Investors: 1,600 Equity Shares at Issue price of ₹72/- each.	1,63,200 Equity Shares @ ₹72/- each
Trading Lot	1,600 Equity Shares	1,600 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of Payment	100% at the time of application	100% at the time of application

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. For further details please refer to section titled "Issue Structure" beginning on page 240 of the Prospectus.

*Since present issue is a fixed price issue, the allocation in the net offer to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
- Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the retails individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retails individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Offer to Public, please refer to chapter titled "The Issue" on page no. 49 of the Prospectus.

**COMMON
REVISION
FORM**

PRESSTONIC ENGINEERING LIMITED - INITIAL PUBLIC ISSUE REVISION - R
Registered Office: Sy. No. 2, Khatha No. 145, Hoysala Main Road, Pillappa Industrial Layout, Srigandhadakavatu, Sunkadakatte,
Viswanthapur, Bangalore, North Bangalore, Karnataka - 560091, India
Contact Person: Mrs. Sudha Gajanan Hegde, Company Secretary & Compliance Officer;
Tel. No.: +91 80 23480001; E-Mail ID: cs@presstonengg.co; Website: www.presstonic.com; CIN.: U28995KA2021PLC145718

FOR RESIDENT INDIAN INVESTORS INCLUDING
RESIDENT QIBS, NON-INSTITUTIONAL INVESTORS,
RETAIL INDIVIDUAL INVESTORS AND ELIGIBLE
NRI'S APPLYING ON A NON-REPATRIATION BASIS



To,
The Board of Directors
PRESSTONIC ENGINEERING LIMITED

100% FIXED PRICE SME ISSUE
ISIN – INE0R1601012

Application
Form No.

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ E-mail _____ Tel. No (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
2. PAN OF SOLE/FIRST APPLICANT _____		
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL <input type="checkbox"/> CDSL <input type="checkbox"/> For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

PLEASE CHANGE MY APPLICATION

4. FROM (as per last Application or Revision)

Options	No. of Equity Shares applied (Application must be in multiples of 1,600 Equity Shares)								Price per Equity Share (₹) 72/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

5. TO (Revised Application)

Options	No. of Equity Shares applied (Application must be in multiples of 1,600 Equity Shares)								Price per Equity Share (₹) 72/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT

Additional Amount Blocked (₹ in Figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR _____

UPI Id. _____
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST APPLICANT _____ Date: _____, 2023	7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) _____
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TEAR HERE



PRESSTONIC ENGINEERING LIMITED - INITIAL PUBLIC ISSUE - REVISION - R

Acknowledgement Slip for Registered Broker/ SCSB/ CDP/ RTA

Application
Form No.

DPID / CLID _____	PAN of Sole/First Applicant _____
Additional Amount Blocked (₹ in figures) _____	ASBA Bank A/c No. / UPI ID _____
Bank Name & Branch _____	SCSB Branch Stamp & Signature _____
Received from Mr./Ms. /M/s. _____	
Telephone / Mobile _____	Email _____

TEAR HERE

PRESSTONIC ENGINEERING LIMITED - INITIAL PUBLIC ISSUE - REVISION - R No. of Equity Shares _____ Issue Price _____ Additional Amount Blocked (₹) _____ ASBA Bank A/c No. / UPI ID: _____ Bank Name & Branch: _____ Important Note: Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.	Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA _____ _____ _____	Name of Sole / First Applicant _____ _____ Acknowledgment Slip for Applicant Application Form No. _____
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